

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SOLAR BIOTECH, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11402 (LSS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
NOBLEGEN INC.  
(CASE NO. 24-11403)**

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<sup>1</sup>The Debtors in these Chapter 11 Cases are Solar Biotech, Inc. and NobleGen Inc. The location of Debtors' principal place of business is 5516 Industrial Park Rd, Norton, VA 24273, Attn: Alex Berlin.

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In re:

SOLAR BIOTECH, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11402 (LSS)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS  
AND METHODOLOGY REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a "Debtor," and collectively, the "Debtors") are filing their respective Schedules of Assets and Liabilities (collectively, the "Schedules") and Statements of Financial Affairs (collectively, the "Statements," and together with the Schedules, collectively, the "Schedules and Statements") in the United States Bankruptcy Court for the District of Delaware (the "Court"). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes and Statement of Limitations and Methodology Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.<sup>2</sup>

The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of the information and data used in preparing the Schedules and Statements. Inadvertent errors, omissions or inaccuracies may exist in the Schedules and Statements. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

**I. Notes Applicable to all Schedules and Statements**

**Note 1: Reporting Date.** All asset and liability information, except where otherwise noted, is provided as of June 23, 2024 (the "Petition Date").

<sup>1</sup> The Debtors in these Chapter 11 Cases are Solar Biotech, Inc. and Noblegen Inc. The location of Debtors' principal place of business is 5516 Industrial Park Rd, Norton, VA 24273, Attn: Alex Berlin.

<sup>2</sup> These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate.

**Note 2: Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars. To the extent any amounts had to be converted to U.S. dollars, the conversion rate used was as of June 23, 2024.

**Note 3: Signatory.** Alex Berlin has signed each set of Schedules and Statements. Mr. Berlin serves as Chief Executive Officer and is an authorized signatory for each of the Debtors in these chapter 11 cases. In reviewing and signing the Schedules and Statements, Mr. Berlin has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and their legal and financial advisors. Mr. Berlin has not personally verified and could not personally verify the accuracy of each such statement and representation, but believes them to be true, correct and accurate as of the date he signed the Schedules and Statements.

**Note 4: Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. These Schedules and Statements were not filed with the United States Securities and Exchange Commission (the "SEC") or any other authority, and neither the SEC nor any state authority has passed upon the accuracy or adequacy of the Schedules and Statements or upon the merits of the Schedules and Statements.

**Note 5: Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

**Note 6: Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are undetermined amounts, the actual total may be different from the listed total.

**Note 7: Confidential Information.** There are instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as addresses. The Debtors have used this approach for the protection of sensitive commercial information or for the privacy of the applicable individual. The alterations are limited to only what is necessary to protect the Debtors or the applicable third party.

**Note 8: Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment,

account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

**Note 9: Claim Designation.** Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

**Note 10: Fiscal Year.** Each Debtor's fiscal year ends on or about December 31.

**Note 11: Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

**Note 12: Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

**Note 13: Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

**Note 14: Insiders.** For purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) officers; (c) holders of interests in excess of 20% of the voting interests of one of the Debtor entities (whether directly or indirectly); (d) relatives of directors, officers, or shareholders of the Debtors (to the extent known by the Debtors); and (e) Debtor/non-Debtor affiliates.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

**Note 15: Payments.** Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their business (the "Cash Management System") (as described in the Debtors' *Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to*

(A) Continue to Operate Their Cash Management System, (B) Maintain Current Bank Accounts, (C) Honor Certain Prepetition Obligations Related Thereto, and (D) Maintain Existing Business Forms; and (II) Granting Related Relief [Docket No. 8]) (the "Cash Management Motion"). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

**Note 16: Reservation of Rights.** In preparing the Schedules and Statements, the Debtors relied on unaudited financial data derived from their books and records that was available at the time of their preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, inadvertent errors or omissions might exist and subsequent information or discovery might result in material changes or modification to the Schedules and Statements that require the Debtors to file amended Schedules and Statements. **The Debtors reserve all rights under Bankruptcy Rule 1009 to amend or modify any of the Schedules and Statements, including with respect to the treatment, characterization, classification, amount, omission, or inclusion of any claims, assets, liabilities, or executory contracts, and to the extent necessary to advance positions in these chapter 11 cases that might conflict with the Schedules and Statements.**

## **II. Notes to Schedules of Assets and Liabilities**

- 1. *Schedule A/B – Assets.*** The Debtors have potentially excluded the following categories of assets from the Schedules and Statements: deferred tax assets; certain intangibles; deferred revenue accounts; or goodwill. Other immaterial assets may also have been excluded.

***Schedule A/B, Part 1 – Cash.*** The cash and cash equivalents listed in the Schedules reflect values as of June 23, 2024.

***Schedule A/B, Part 11 – All Other Assets.*** Except where otherwise noted, the value of all assets listed on Schedule A/B are calculated as of June 23, 2024.

***Schedule A/B, Part 8 – Other Machinery, fixtures, and equipment (excluding farm machinery and equipment).*** The values provided are based on replacement costs estimated by Debtor Noblegen. The Debtors will attempt to obtain the fair market value of the equipment listed through the sale process in the Chapter 11.

***Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtors and Rights to Setoff Claims.*** In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers, insurance agencies, or insurance carriers. In addition, the Debtors believe that they may possess certain claims and causes of action against various parties. Accordingly, certain of the Debtors may become party to litigation in which such Debtor may assert claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

2. ***Schedule D – Creditors Who Have Claims Secured by Property.***

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim, subject to the Debtors' rights pursuant to any applicable court order. By listing an "amount of claim" in Schedule D, the Debtors are not admitting or waiving any rights to assert that all or any portion of such claim is wholly unsecured. Further, the listing of a claim as secured is not an admission as to the validity of any lien.

The descriptions provided in Schedule D are intended only to be a summary. In certain instances, a Debtor may be a co-obligor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. Nothing in Schedule D and/or the Notes shall be deemed a modification or interpretation of the terms of such agreements.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Declaration of Alex Berlin in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the "First Day Declaration").

Except as specifically stated, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

3. ***Schedule E/F – Creditors Who Have Unsecured Claims.*** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. Some of the scheduled liabilities are unknown, contingent and/or unliquidated at this time. In such cases, the amounts are listed as "Undetermined." Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors' total liabilities as noted on any previously issued financial statements.

***Paid Claims.*** The Debtors have authority to pay certain outstanding prepetition liabilities pursuant to the Bankruptcy Court's first day orders (collectively, the "First Day Orders"). As such, certain liabilities listed in these Schedules and Statements may have been subsequently reduced or satisfied pursuant to the First Day Orders notwithstanding the

fact that the Debtors have listed claims and payables as of the Petition Date in these Schedules and Statements.

***Excluded Liabilities.*** The Debtors have potentially excluded the following categories of liabilities from the Schedules and Statements: deferred tax liabilities; and certain accrued liabilities including salaries and employee benefits. Other immaterial liabilities may also have been excluded.

***Part 1 – Creditors with Priority Unsecured Claims.*** The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code.

Pursuant to the *Interim Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Reimbursable Expenses, Employee Benefit Obligations and Other Compensation and (B) Continue Compensation and Employee Benefits Programs and Pay Related Administrative Obligations; and (II) Granting Related Relief* [Docket No. 43] (the "Employee Wage Order"), the Debtors received authority to pay certain prepetition obligations, including certain employee wages and other employee benefits in the ordinary course of business. The Debtors believe that (but cannot guarantee that) such claims will be satisfied in the ordinary course during the chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court. Additionally, claims against the Debtors on account of wage or wage-related obligations may maintain priority under section 507 of the Bankruptcy Code, but are subject to the priority cap imposed under subsections (a)(4) and (a)(5) of section 507 of the Bankruptcy Code.

***Part 2 – Creditors with Nonpriority Unsecured Claims.*** The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors' books and records. The Debtors made reasonable attempts to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. The amounts listed on schedule E/F may not reflect any right of setoff or recoupment, and the Debtors reserve any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics', materialman's, or other similar liens against the Debtors for amounts listed in Schedule E/F.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected by the Debtors.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was

incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

**Trade Payables.** To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

4. **Schedule G – Executory Contracts and Unexpired Leases.** Although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G that may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other document, instruments and agreements which may not be listed therein. Also, Schedule G is intended to contain all of the Debtors' contracts and agreements as of the Petition Date. It is possible that some of the contracts or agreements listed on Schedule G have expired or otherwise terminated pursuant to their terms since the Petition Date or have been rejected by the Debtors. The presence of a contract or agreement on Schedule G does not constitute an admission by the Debtors that such contract or agreement is an executory contract or unexpired lease.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. These rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, and title agreements. To the extent that such documents constitute executory contracts, the documents may have been omitted.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, some of which may be oral. While the Debtors have made every effort to reflect the current agreements, to the extent such contracts or agreements constitute executory contracts, certain of these contracts and agreements may not be listed individually on Schedule G.



### III. Notes to Statements of Financial Affairs

1. ***Statements, Part 1, Questions 1 and 2 – Income and Non-business Revenue.*** Revenue for 2024 has been provided through June 23, 2024, on a prorated basis when indicated below.
2. ***Statements, Part 13, Question 26 – Books, Records, and Financial Statements.*** The Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons. Recipients include, among others, regulatory agencies, financial institutions, investment banks, equity holders, debtholders and their legal and financial advisors. Financial statements have also been provided to other parties as requested, subject to customary non-disclosure requirements where applicable. In the event such financial statements are provided, the Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their response to Statement Question 26d.
3. ***Statements, Part 13, Question 28 – Controlling Interest Holders.*** For purposes of the Schedules and Statements, the Debtors define "controlling interest holders" to include entities that directly hold in excess of 20% of the voting interests of the applicable Debtor entity.
4. ***Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.*** Certain directors and executive officers of Debtor Solar Biotech, Inc. are also directors and executive officers of Debtor NobleGen Inc. To the extent payments to such individuals are not listed in the response to Questions 3 and 4 on the Statements for such Debtor entities, they did not receive payment for their services as directors or executive officers of these entities.

In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtors have included information with respect to certain individuals who the Debtors believe may be included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. As detailed herein, the listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for (1) the purposes of determining (i) control of the Debtors, (ii) the extent to which any individual exercised management responsibilities or functions or corporate decision-making authority over the Debtors, or (iii) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (2) any other purpose.

\* \* \* \* \*

## Fill in this information to identify the case:

Debtor Noblegen Inc.United States Bankruptcy Court for the: District of DelawareCase number  
(if known) 24-11403☐ Check if this is an amended filing

## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

## Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B* .....

NOT APPLICABLE

1b. **Total personal property:**Copy line 91A from *Schedule A/B* .....

\$11,056,165.57

1c. **Total of all property:**Copy line 92 from *Schedule A/B* .....

\$11,056,165.57

## Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$10,000,000.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

+

\$1,426,112.79

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$11,426,112.79

## Fill in this information to identify the case:

Debtor Noblegen Inc.United States Bankruptcy Court for the: District of DelawareCase number  
(if known) 24-11403☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: CASH AND CASH EQUIVALENTS****1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of  
debtor's interest**2. CASH ON HAND**

NONE

**3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS  
(IDENTIFY ALL)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. ROYAL BANK OF CANADA	CHECKING	3150	\$2,316.04
3.2. ROYAL BANK OF CANADA	SAVINGS	9133	\$41.65
3.3. ROYAL BANK OF CANADA	UNKNOWN	1640	\$67.13

**4. OTHER CASH EQUIVALENTS**

NONE

**5 Total of Part 1.**

ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

\$2,424.82

**Part 2: DEPOSITS AND PREPAYMENTS****6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest**7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

(Name)

Current value of  
debtor's interest**7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

**9 Total of Part 2.**

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

NOT APPLICABLE

**Part 3: ACCOUNTS RECEIVABLE****10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?**

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest**11. ACCOUNTS RECEIVABLE****12 Total of Part 3.**

CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

NOT APPLICABLE

**Part 4: INVESTMENTS****13. DOES THE DEBTOR OWN ANY INVESTMENTS?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method used  
for current valueCurrent value of  
debtor's interest**14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1**

NAME OF FUND OR STOCK:

**15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE****16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1**

DESCRIBE:

**17 Total of Part 4.**

ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

**Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS****18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description

Date of the last  
physical inventoryNet book value of  
debtor's interest  
(Where available)Valuation method used  
for current valueCurrent value of  
debtor's interest**19. RAW MATERIALS**

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
20.	WORK IN PROGRESS				
21.	FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				
22.	OTHER INVENTORY OR SUPPLIES				
23	Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				NOT APPLICABLE
24.	Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25.	Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes      Book value      Valuation method      Current value				
26.	Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Part 6:	FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)				
27.	DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)? <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	CROPS—EITHER PLANTED OR HARVESTED				
29.	FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH <i>EXAMPLES:</i> LIVESTOCK, POULTRY, FARM-RAISED FISH				
30.	FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)				
31.	FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED				
32.	OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6				
33	Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.				NOT APPLICABLE
34.	Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative ? <input type="checkbox"/> No <input type="checkbox"/> Yes				
35.	Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
36.	Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
37.	Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

**Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES**

**38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?**

- ☒ No. Go to Part 8.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. OFFICE FURNITURE</b>			
<b>40. OFFICE FIXTURES</b>			
<b>41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE</b>			
<b>42. COLLECTIBLES</b> <i>EXAMPLES:</i> ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES			
<b>43 Total of Part 7.</b> ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			NOT APPLICABLE
<b>44. Is a depreciation schedule available for any of the property listed in Part 7?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>45. Has any of the property listed in Part 7 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 8: MACHINERY, EQUIPMENT, AND VEHICLES**

**46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES</b>  NONE			
<b>48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES</b> <i>EXAMPLES:</i> BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS  NONE			
<b>49. AIRCRAFT AND ACCESSORIES</b>  NONE			
<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>			
50.1. 3602S600D13E2 MODEL TANK CLEANER	UNKNOWN	REPLACEMENT COST	\$12,400.00
50.2. 1 FD-R50 CLAMP-ON DIGITAL FLOW METER	UNKNOWN	REPLACEMENT COST	\$12,800.00
50.3. 1 NEPA21 ELECTRONIC KINETIC + CUVETTE ADAPTOR + STAND	UNKNOWN	REPLACEMENT COST	\$19,317.91

(Name)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>				
50.4.	1 NEPA21 ELECTRONIC KINETIC + CUVETTE ADAPTOR + STAND	UNKNOWN	REPLACEMENT COST	\$19,317.91
50.5.	1 NOVASINA LABSTART PORTABLE WATER ACTIVITY METER	UNKNOWN	REPLACEMENT COST	\$3,726.00
50.6.	1 V039.ZXCON-CON1 BOSTWIK CONSISTOMETER STD VERSION	UNKNOWN	REPLACEMENT COST	\$744.67
50.7.	1 18 CUFT FRIDGE/FREEZER - PLAB	UNKNOWN	REPLACEMENT COST	\$1,490.00
50.8.	1 BIOPROCESS ANALYSER	UNKNOWN	REPLACEMENT COST	\$141,281.81
50.9.	1 EACH 09 528 128 MIDIGEL WIDE SYSTEM 23X14LCM	UNKNOWN	REPLACEMENT COST	\$867.00
50.10.	1 EACH 09 528 178 MINIGEL SYSTEM 9X11CM	UNKNOWN	REPLACEMENT COST	\$521.00
50.11.	1 EACH -86 C ULTRA LOW FREEZER	UNKNOWN	REPLACEMENT COST	\$4,500.00
50.12.	1 EACH FBEC300XL POWER SUPPLY 400MA 300V	UNKNOWN	REPLACEMENT COST	\$621.00
50.13.	1" ITT ROTARY LOBE PUMP MODEL LU420	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.14.	1,500L STAINLESS STEEL VESSEL TNK	UNKNOWN	REPLACEMENT COST	\$20,000.00
50.15.	1,500L STAINLESS STEEL VESSEL TNK	UNKNOWN	REPLACEMENT COST	\$20,000.00
50.16.	10 549 166 MUFFLE FURNACE 1123CUIN 208V	UNKNOWN	REPLACEMENT COST	\$4,243.84
50.17.	100L BIO REACTOR/CONTROL	UNKNOWN	REPLACEMENT COST	\$55,000.00
50.18.	100L GP GRAVITY OVEN	UNKNOWN	REPLACEMENT COST	\$5,098.30
50.19.	100L MEDIUM VESSEL TANK	UNKNOWN	REPLACEMENT COST	\$3,600.00
50.20.	100L MEDIUM VESSEL TANK	UNKNOWN	REPLACEMENT COST	\$3,600.00
50.21.	100L MEDIUM VESSEL TANK	UNKNOWN	REPLACEMENT COST	\$3,600.00
50.22.	100L MEDIUM VESSEL TANK	UNKNOWN	REPLACEMENT COST	\$3,600.00
50.23.	100L MEDIUM VESSEL TANK	UNKNOWN	REPLACEMENT COST	\$3,600.00
50.24.	100L MEDIUM VESSEL TANK	UNKNOWN	REPLACEMENT COST	\$2,400.00
50.25.	10L MEDIUM VESSEL TANK	UNKNOWN	REPLACEMENT COST	\$2,400.00
50.26.	10L MEDIUM VESSEL TANK	UNKNOWN	REPLACEMENT COST	\$2,400.00
50.27.	112-395-02 MOISTURE BALANCE	UNKNOWN	REPLACEMENT COST	\$1,805.30
50.28.	12361050 PLATINUM SUPERIF II DNA POL 500 RXN	UNKNOWN	REPLACEMENT COST	\$981.40
50.29.	123-7033UI DB-WAX ULTRA INERT 30M, 0.32MM, 0.50UM	UNKNOWN	REPLACEMENT COST	\$818.00
50.30.	14559018PM BAL ENTRIS 2241-1S	UNKNOWN	REPLACEMENT COST	\$1,944.25
50.31.	16.6 CUFT FRIDGE 10008216987	UNKNOWN	REPLACEMENT COST	\$1,590.00
50.32.	20,000L STAINLESS STEEL BIOREACTOR 4100	UNKNOWN	REPLACEMENT COST	\$125,000.00
50.33.	20,000L STAINLESS STEEL BIOREACTOR 4200	UNKNOWN	REPLACEMENT COST	\$125,000.00
50.34.	20,000L STAINLESS STEEL BIOREACTOR 4300	UNKNOWN	REPLACEMENT COST	\$125,000.00
50.35.	20,000L STAINLESS STEEL BIOREACTOR 4400	UNKNOWN	REPLACEMENT COST	\$125,000.00
50.36.	20,000L STAINLESS STEEL BIOREACTOR 4500	UNKNOWN	REPLACEMENT COST	\$125,000.00
50.37.	20,000L STAINLESS STEEL BIOREACTOR 4600	UNKNOWN	REPLACEMENT COST	\$125,000.00
50.38.	20,000L STAINLESS STEEL BIOREACTOR 4700	UNKNOWN	REPLACEMENT COST	\$125,000.00
50.39.	20,000L STAINLESS STEEL BIOREACTOR 4900	UNKNOWN	REPLACEMENT COST	\$125,000.00
50.40.	20,000L STANILESS STEEL BIOREACTOR 4800	UNKNOWN	REPLACEMENT COST	\$125,000.00
50.41.	250L BIO REACTOR/CONTROL	UNKNOWN	REPLACEMENT COST	\$75,000.00
50.42.	250L BIO REACTOR/CONTROL	UNKNOWN	REPLACEMENT COST	\$65,000.00

(Name)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>				
50.43.	25L MEDIA CANISTER	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.44.	25L MEDIA CANISTER	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.45.	25L MEDIUM VESSEL TANK	UNKNOWN	REPLACEMENT COST	\$2,400.00
50.46.	3,000 GAL STAINLESS STEEL SALT TANK W/ASSEMBLY - SALT TANK	UNKNOWN	REPLACEMENT COST	\$60,000.00
50.47.	31795A19 BOSCH ELECTRIC HAMMER DRILL	UNKNOWN	REPLACEMENT COST	\$1,140.46
50.48.	31795A19 BOSCH ELECTRIC ROTARY HAMMER DRILL	UNKNOWN	REPLACEMENT COST	\$1,140.50
50.49.	32,000L STAINLESS STEEL TANK W/ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$40,000.00
50.50.	32,000L STAINLESS STEEL TANK W/ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$40,000.00
50.51.	324-463-06 PH METER	UNKNOWN	REPLACEMENT COST	\$999.99
50.52.	324-463-06 PH METER	UNKNOWN	REPLACEMENT COST	\$999.99
50.53.	3500L DCI REACTOR	UNKNOWN	REPLACEMENT COST	\$67,150.00
50.54.	40,000L STAINLESS STEEL TANK W/ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$75,000.00
50.55.	40,000L STAINLESS STEEL TANK W/ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$75,000.00
50.56.	40,000L STAINLESS STEEL TANK W/ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$75,000.00
50.57.	400 HEAD VALVE BANK ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$20,000.00
50.58.	400 TAIL VALVE BANK ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$20,000.00
50.59.	46 INCH 8 DRAWER TOOL CABINET	UNKNOWN	REPLACEMENT COST	\$1,298.00
50.60.	46 INCH 8 DRAWER TOOL CABINET	UNKNOWN	REPLACEMENT COST	\$1,298.00
50.61.	500L BIO REACTOR/CONTROL	UNKNOWN	REPLACEMENT COST	\$75,000.00
50.62.	500L BIO REACTOR/CONTROL	UNKNOWN	REPLACEMENT COST	\$75,000.00
50.63.	500L BIOREACTOR	UNKNOWN	REPLACEMENT COST	\$85,000.00
50.64.	51028063H HERATHERM 75L GP INCUBATOR	UNKNOWN	REPLACEMENT COST	\$2,345.54
50.65.	51028872HPM 100L GP GRAVITY OVEN	UNKNOWN	REPLACEMENT COST	\$1,671.00
50.66.	6,000L TK360 STAINLESS STEEL TANK W/ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$60,000.00
50.67.	730537AH20L1PE STERILE AMAZON SANITARY 73 SERIES FILTER HOUSING	UNKNOWN	REPLACEMENT COST	\$14,400.00
50.68.	7500L STAINLESS STEEL MIX TANK W/ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$60,000.00
50.69.	750G STAINLESS STEEL CIP TANK	UNKNOWN	REPLACEMENT COST	\$14,000.00
50.70.	-86C FREEZER FORMA SCIENTIFIC	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.71.	A44240 CL 1500 IMAGING SYSTEM	UNKNOWN	REPLACEMENT COST	\$23,500.00
50.72.	ACROSS INTERNATIONAL PQ-N04 100ML PLANETARY BALL MILL	UNKNOWN	REPLACEMENT COST	\$9,481.20
50.73.	ADOLF KUHNER SHAKER	UNKNOWN	REPLACEMENT COST	\$12,000.00
50.74.	ADVANTAGE COOLING WATER SYSTEM	UNKNOWN	REPLACEMENT COST	\$125,000.00
50.75.	AIR FLITER - DESICCANT	UNKNOWN	REPLACEMENT COST	\$1,000.00
50.76.	AIR RECEIVER 500 GAL PRESSURE VESSEL	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.77.	AIRCLEAN 600 PRC WORKS	UNKNOWN	REPLACEMENT COST	\$3,600.00
50.78.	ALFA LAVAL CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$437,000.00
50.79.	ALLEN BRADLEY CELLTROL #2	UNKNOWN	REPLACEMENT COST	\$30,000.00
50.80.	ALLEN BRADLEY CELLTROL #2	UNKNOWN	REPLACEMENT COST	\$30,000.00
50.81.	ALLEN BRADLEY CELLTROL #2	UNKNOWN	REPLACEMENT COST	\$30,000.00



(Name)

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<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>				
50.82.	ALLEN BRADLEY CELLTROL #2	UNKNOWN	REPLACEMENT COST	\$30,000.00
50.83.	AMANA DEEP FREEZER	UNKNOWN	REPLACEMENT COST	\$1,525.50
50.84.	AMPCO CENTRIFUGAL PUMP	UNKNOWN	REPLACEMENT COST	\$5,000.00
50.85.	ANALYZER	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.86.	ANALYZER	UNKNOWN	REPLACEMENT COST	\$250.00
50.87.	APV-1000 LAB HOMOGENIZER	UNKNOWN	REPLACEMENT COST	\$58,695.00
50.88.	APV-1000 LAB HOMOGENIZER	UNKNOWN	REPLACEMENT COST	\$42,800.00
50.89.	ARCTIC KING FREEZER - FR1004	UNKNOWN	REPLACEMENT COST	\$750.00
50.90.	AVERY SCALE TM303	UNKNOWN	REPLACEMENT COST	\$7,647.84
50.91.	BAG FILTER HOUSING	UNKNOWN	REPLACEMENT COST	\$500.00
50.92.	BAL ENTRIS2241-1S BALANCE FOR NEW LAB	UNKNOWN	REPLACEMENT COST	\$2,202.65
50.93.	BASKET CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$700.00
50.94.	BCS AUTOMATION ELECTRICAL PANEL	UNKNOWN	REPLACEMENT COST	\$276,000.00
50.95.	BCS AUTOMATION ELECTRICAL PANEL	UNKNOWN	REPLACEMENT COST	\$276,000.00
50.96.	BCS AUTOMATION ELECTRICAL PANEL	UNKNOWN	REPLACEMENT COST	\$276,000.00
50.97.	BECKMAN DU530 SPECTROPHOTOMETER	UNKNOWN	REPLACEMENT COST	\$2,000.00
50.98.	BELLCO ACTUATOR	UNKNOWN	REPLACEMENT COST	\$2,400.00
50.99.	BELLCO ACTUATOR	UNKNOWN	REPLACEMENT COST	\$2,400.00
50.100.	BELLCO ACTUATOR	UNKNOWN	REPLACEMENT COST	\$2,400.00
50.101.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.102.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.103.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.104.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.105.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.106.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.107.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.108.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.109.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.110.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.111.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.112.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.113.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.114.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.115.	BELLCO DIGITAL DISPLAY OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.116.	BELLCO OVERHEAD DRIVE	UNKNOWN	REPLACEMENT COST	\$3,215.52
50.117.	BESTEQUIP DIGITAL ROTARY VISCOMETER VISCOSITY	UNKNOWN	REPLACEMENT COST	\$685.38
50.118.	BIO REACTOR 15L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,800.00
50.119.	BIO REACTOR 15L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,800.00
50.120.	BIO REACTOR 15L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,800.00
50.121.	BIO REACTOR 15L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,800.00
50.122.	BIO REACTOR 15L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,800.00

(Name)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>				
50.123.	BIO REACTOR 15L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,800.00
50.124.	BIO REACTOR 15L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,800.00
50.125.	BIO REACTOR 15L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,800.00
50.126.	BIO REACTOR 15L 3 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,800.00
50.127.	BIO REACTOR 1L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$600.00
50.128.	BIO REACTOR 1L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$600.00
50.129.	BIO REACTOR 1L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$600.00
50.130.	BIO REACTOR 1L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$600.00
50.131.	BIO REACTOR 36L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$3,000.00
50.132.	BIO REACTOR 36L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$3,000.00
50.133.	BIO REACTOR 36L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$3,000.00
50.134.	BIO REACTOR 3L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$978.00
50.135.	BIO REACTOR 3L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$978.00
50.136.	BIO REACTOR 3L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$978.00
50.137.	BIO REACTOR 3L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$978.00
50.138.	BIO REACTOR 3L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$978.00
50.139.	BIO REACTOR 3L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$978.00
50.140.	BIO REACTOR 3L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$978.00
50.141.	BIO REACTOR 3L 4 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,140.00
50.142.	BIO REACTOR 3L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,140.00
50.143.	BIO REACTOR 3L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,140.00
50.144.	BIO REACTOR 3L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,140.00
50.145.	BIO REACTOR 3L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,140.00
50.146.	BIO REACTOR 3L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,140.00
50.147.	BIO REACTOR 3L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,140.00
50.148.	BIO REACTOR 6L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,170.00
50.149.	BIO REACTOR 6L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,170.00
50.150.	BIO REACTOR 6L 4 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.151.	BIO REACTOR 6L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.152.	BIO REACTOR 6L 6 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.153.	BIO REACTOR 8L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,242.00
50.154.	BIO REACTOR 8L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,242.00
50.155.	BIO REACTOR 8L 2 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,242.00
50.156.	BIO REACTOR 8L 4 SIDE PORTS	UNKNOWN	REPLACEMENT COST	\$1,242.00
50.157.	BIO WELDER / TUBE HOLDER / BLADES	UNKNOWN	REPLACEMENT COST	\$47,162.60
50.158.	BIOLOGICAL SAFETY CABINET	UNKNOWN	REPLACEMENT COST	\$10,200.00
50.159.	BIOSTAT CULTIBAG RM200 BIOREACTOR	UNKNOWN	REPLACEMENT COST	\$350,000.00
50.160.	BIOSTAT CULTIBAG RM50 BIOREACTOR	UNKNOWN	REPLACEMENT COST	\$60,000.00
50.161.	BLUEINONE FERM	UNKNOWN	REPLACEMENT COST	\$18,303.14
50.162.	BLUESENS GAS ANALYZER	UNKNOWN	REPLACEMENT COST	\$15,000.00
50.163.	BLUESENS GAS ANALYZER	UNKNOWN	REPLACEMENT COST	\$15,000.00

(Name)

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<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>			
50.164. BLUESENS GAS ANALYZER	UNKNOWN	REPLACEMENT COST	\$15,000.00
50.165. BRANSON 1510 ULTRA SONIC CLEANER	UNKNOWN	REPLACEMENT COST	\$835.93
50.166. BREDDO MODEL 100LDT LIKWIFIER 300L	UNKNOWN	REPLACEMENT COST	\$85,000.00
50.167. BRUKER MPA NIR	UNKNOWN	REPLACEMENT COST	\$10,142.00
50.168. BRUKER MPA NIR	UNKNOWN	REPLACEMENT COST	\$10,142.00
50.169. BRUMIX TANK ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$40,000.00
50.170. BUCHI ROTAVAPOR R-205	UNKNOWN	REPLACEMENT COST	\$4,985.00
50.171. BWTXT-XW-Y-NA MAX GAS ALERT DETECTOR	UNKNOWN	REPLACEMENT COST	\$2,210.32
50.172. CALIBRATION KIT FOR BIOWELDER	UNKNOWN	REPLACEMENT COST	\$2,772.00
50.173. CARRIER SEA CAN FREEZER 20 FT.	UNKNOWN	REPLACEMENT COST	\$17,500.00
50.174. CEDEX HT BIOANALYZER	UNKNOWN	REPLACEMENT COST	\$141,284.81
50.175. CENTRIFUGAL 20HP CHILL WATER BOOSTER PUMP	UNKNOWN	REPLACEMENT COST	\$2,400.00
50.176. CENTRIFUGAL POSITIVE DISPLACEMENT PUMP	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.177. CENTRIFUGAL PUMP	UNKNOWN	REPLACEMENT COST	\$20,000.00
50.178. CENTRIFUGAL PUMP	UNKNOWN	REPLACEMENT COST	\$20,000.00
50.179. CHAINFALL CM SERIES 622 2T	UNKNOWN	REPLACEMENT COST	\$1,643.14
50.180. CHEMYX INCSDYRINGE PUMP	UNKNOWN	REPLACEMENT COST	\$2,816.00
50.181. CIP HEAT EXCHANGER	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.182. CODEX (TELESIS) DNA PRINTER	UNKNOWN	REPLACEMENT COST	\$155,000.00
50.183. COLORFLEX EZ SPECTROPHOTOMETER	UNKNOWN	REPLACEMENT COST	\$15,991.80
50.184. COMPRESSOR	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.185. COMPRESSOR INGERSOLL RAND NIRVANA R55N 75HP	UNKNOWN	REPLACEMENT COST	\$85,598.00
50.186. CONFERENCE TABLE	UNKNOWN	REPLACEMENT COST	\$1,898.38
50.187. CORNING HOT PLATE	UNKNOWN	REPLACEMENT COST	\$480.00
50.188. COUNTESSII CELL COUNTER	UNKNOWN	REPLACEMENT COST	\$5,000.00
50.189. D8RE2VFIK INJECTOR (DOSATRON)	UNKNOWN	REPLACEMENT COST	\$3,184.00
50.190. D8RE5AFII INJECTOR	UNKNOWN	REPLACEMENT COST	\$3,184.00
50.191. DIGITAL WEIGHT INDIATOR MODEL # 480 PART # 130338	UNKNOWN	REPLACEMENT COST	\$2,790.00
50.192. DRUM CART	UNKNOWN	REPLACEMENT COST	\$824.00
50.193. DV AIR COMPRESSOR	UNKNOWN	REPLACEMENT COST	\$1,000.00
50.194. DYNO-MILL KD 280A	UNKNOWN	REPLACEMENT COST	\$415,000.00
50.195. EATON 5 WITH GEAR UNIT & COMPONENTS	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.196. EATON CHANNEL BOARD FUSE PANEL	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.197. EATON MAIN SWITCH UNIT & ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.198. EATON PANEL BOARD & ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.199. EATON SWITCH GEAR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.200. EATON SWITCH UNIT & ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.201. EATON TRANSFER SWITCH	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.202. EDGE GARD B10 CABINET	UNKNOWN	REPLACEMENT COST	\$50,000.00
50.203. EPPENDORF CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.204. EVAPORATIVE COOLER 48"	UNKNOWN	REPLACEMENT COST	\$10,706.00

(Name)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>				
50.205.	EVODES CENTRIFUGE - MARTEK ISOTOPES LLC DEC. 2018	UNKNOWN	REPLACEMENT COST	\$26,758.12
50.206.	EVOS FL BASE MICROSCOPE SYSTEM	UNKNOWN	REPLACEMENT COST	\$120,000.00
50.207.	EVOS XL CORE BASE MICROSCOPE	UNKNOWN	REPLACEMENT COST	\$11,000.00
50.208.	EXODOS CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$12,000.00
50.209.	FAN EXHAUST/FRESH AIR FOR CONFINED SPACE ENTRY	UNKNOWN	REPLACEMENT COST	\$2,688.96
50.210.	FILL TRAK STERILE FILTER HOUSING	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.211.	FILL-TREK WATER FILTER	UNKNOWN	REPLACEMENT COST	\$1,000.00
50.212.	FILL-TREK WATER FILTER	UNKNOWN	REPLACEMENT COST	\$1,000.00
50.213.	FISHER BIOTECH ELECTROPHORESIS	UNKNOWN	REPLACEMENT COST	\$264.12
50.214.	FISHER SCIENTIFIC ISOTEMP 205 WATERBATH	UNKNOWN	REPLACEMENT COST	\$1,930.51
50.215.	FISHER SCIENTIFIC ISOTEMP 205 WATERBATH	UNKNOWN	REPLACEMENT COST	\$1,930.41
50.216.	FISHER SCIENTIFIC SPEED VORTEX MIXER	UNKNOWN	REPLACEMENT COST	\$642.50
50.217.	FLAMMABLE VERTICAL 2 DRUM STORAGE CABNET	UNKNOWN	REPLACEMENT COST	\$600.00
50.218.	FOAMING CANON PUMP CART (VITON PUMP)	UNKNOWN	REPLACEMENT COST	\$400.00
50.219.	FOOTWEAR SANITIZING W/BRUSH	UNKNOWN	REPLACEMENT COST	\$8,827.46
50.220.	FORMA SCIENTIFIC BIOLOGICAL SAFETY CABINET	UNKNOWN	REPLACEMENT COST	\$18,000.00
50.221.	FREEZER - FR1005	UNKNOWN	REPLACEMENT COST	\$1,000.00
50.222.	FRIDGE, A300 - FR1002	UNKNOWN	REPLACEMENT COST	\$2,500.00
50.223.	FRIDGE, A400	UNKNOWN	REPLACEMENT COST	\$1,500.00
50.224.	FRIGIDAIR FRIDGE	UNKNOWN	REPLACEMENT COST	\$1,067.85
50.225.	FRIGIDAIRE 24.8 CU FT CHEST FREEZER	UNKNOWN	REPLACEMENT COST	\$1,988.00
50.226.	FRIGIDAIRE 24.8 CU FT CHEST FREEZER - FR1003	UNKNOWN	REPLACEMENT COST	\$1,988.00
50.227.	FRIGIDARE FREEZER	UNKNOWN	REPLACEMENT COST	\$1,067.75
50.228.	FRIGIDARE FRIDGE/FREEZER	UNKNOWN	REPLACEMENT COST	\$1,794.00
50.229.	FRISTAM CENTRIFUGAL PUMP 5HP	UNKNOWN	REPLACEMENT COST	\$3,200.00
50.230.	FULTON STEAM BOILER	UNKNOWN	REPLACEMENT COST	\$114,000.00
50.231.	G7860AA GPC/SEC SOFTWARE	UNKNOWN	REPLACEMENT COST	\$3,234.60
50.232.	GARDNER-DENVER BACK AIR COMPRESSOR	UNKNOWN	REPLACEMENT COST	\$17,000.00
50.233.	GAS CHROMATOGRAPH W FLAME IONISATION DETECTOR(7890B)	UNKNOWN	REPLACEMENT COST	\$37,243.60
50.234.	GENERAC INDUSTRIAL GENERATOR	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.235.	GENEVAC EZ2 EVAPORATOR	UNKNOWN	REPLACEMENT COST	\$4,800.00
50.236.	GRANT PTR-60 ROTATOR	UNKNOWN	REPLACEMENT COST	\$3,009.60
50.237.	H-7011 GAS CYLINDER LOCKER	UNKNOWN	REPLACEMENT COST	\$1,460.00
50.238.	HANDTMAN CLEANING AIR VALVE	UNKNOWN	REPLACEMENT COST	\$11,394.22
50.239.	HANDTMAN CLEANING AIR VALVE	UNKNOWN	REPLACEMENT COST	\$11,394.22
50.240.	HANDTMAN CLEANING AIR VALVE	UNKNOWN	REPLACEMENT COST	\$11,394.22
50.241.	HANDTMAN CLEANING AIR VALVE	UNKNOWN	REPLACEMENT COST	\$11,394.22
50.242.	HANDTMAN CLEANING AIR VALVE	UNKNOWN	REPLACEMENT COST	\$11,394.22
50.243.	HANDTMAN CLEANING AIR VALVE	UNKNOWN	REPLACEMENT COST	\$11,394.22

(Name)

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<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>			
50.244. HEAT EXCHANGER	UNKNOWN	REPLACEMENT COST	\$30,000.00
50.245. HEAT EXCHANGER	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.246. HOLDING TANK (40KL)	UNKNOWN	REPLACEMENT COST	\$75,000.00
50.247. HOLDING TANK (40KL)	UNKNOWN	REPLACEMENT COST	\$75,000.00
50.248. HOLDING TANK (40KL)	UNKNOWN	REPLACEMENT COST	\$75,000.00
50.249. HOLDING TANK (40KL)	UNKNOWN	REPLACEMENT COST	\$75,000.00
50.250. HPLC AMINO ACID ANALYZER	UNKNOWN	REPLACEMENT COST	\$75,242.71
50.251. HPS 600V TRANSFORMER	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.252. HPS 600V TRANSFORMER	UNKNOWN	REPLACEMENT COST	\$400.00
50.253. IBIND	UNKNOWN	REPLACEMENT COST	\$1,774.00
50.254. IBLOT	UNKNOWN	REPLACEMENT COST	\$5,805.00
50.255. IKA MIXER	UNKNOWN	REPLACEMENT COST	\$30,590.00
50.256. IMSA10076729 DETECTOR MSA CYANIDE SENSOR	UNKNOWN	REPLACEMENT COST	\$862.57
50.257. IMSA10076729 DETECTOR MSA CYANIDE SENSOR	UNKNOWN	REPLACEMENT COST	\$862.57
50.258. INFORS MULTITRON SHAKER INCUBATOR	UNKNOWN	REPLACEMENT COST	\$2,916.00
50.259. INGERSOLL RAND AIR DRYER/COMPRESSOR	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.260. INLINE STEAM CLEANER 35195K44	UNKNOWN	REPLACEMENT COST	\$2,333.70
50.261. INNOVA -4320 REFRIGATED INCUBATOR SHAKER	UNKNOWN	REPLACEMENT COST	\$7,200.00
50.262. INNOVA -4320 REFRIGATED INCUBATOR SHAKER	UNKNOWN	REPLACEMENT COST	\$7,200.00
50.263. INVITROGEN ELECTROPHORESIS	UNKNOWN	REPLACEMENT COST	\$206.00
50.264. ISOTEMP210 FISHER SCIENTIFIC	UNKNOWN	REPLACEMENT COST	\$136.30
50.265. KARCHER FLOOR SWEEPER	UNKNOWN	REPLACEMENT COST	\$95,000.00
50.266. KARCHER PORTABLE FLOOR SWEEPER	UNKNOWN	REPLACEMENT COST	\$3,916.94
50.267. KC 118 FC DRILL PRESS	UNKNOWN	REPLACEMENT COST	\$1,450.00
50.268. KENT SCIENTIFIC SYRINGE PUMP	UNKNOWN	REPLACEMENT COST	\$1,500.00
50.269. KIT UNDERBENCH INST. GRAVITY OVEN	UNKNOWN	REPLACEMENT COST	\$1,595.58
50.270. KLENZOID WATER SOFTENER SYSTEM	UNKNOWN	REPLACEMENT COST	\$2,000.00
50.271. L1410T BALDOR 5HP MOTOR	UNKNOWN	REPLACEMENT COST	\$1,120.96
50.272. LAB (CONSTRUCTION)	UNKNOWN	REPLACEMENT COST	\$600,000.00
50.273. LAB -LINE MAXI STIR	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.274. LAB RHEOMETER AND ACCESSORIES	UNKNOWN	REPLACEMENT COST	\$80,856.00
50.275. LABCONCO FREEZE DRYER	UNKNOWN	REPLACEMENT COST	\$34,500.00
50.276. LABFORS 5 BIOREACTOR	UNKNOWN	REPLACEMENT COST	\$145,300.00
50.277. LABFORS 5 BIOREACTOR	UNKNOWN	REPLACEMENT COST	\$81,492.00
50.278. LAB-LINE MAXI STIR	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.279. LABPLANT SPRAY DRYER LFS-03	UNKNOWN	REPLACEMENT COST	\$9,000.00
50.280. LAUDA-WKL 230 RECIRCULATING CHILLER	UNKNOWN	REPLACEMENT COST	\$6,183.91
50.281. LH-4000 ROTOR FOR RC-4 CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$3,997.78
50.282. LIFE TECH COUNTESS 11 FL CELL COUNTER	UNKNOWN	REPLACEMENT COST	\$6,070.00
50.283. LIFE TECHNOLOGIES COUNTESS II	UNKNOWN	REPLACEMENT COST	\$6,670.00
50.284. LIFE TECHNOLOGIES MICROSCOPE	UNKNOWN	REPLACEMENT COST	\$32,240.00

(Name)

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Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>			
50.285. LINDBERG OVEN	UNKNOWN	REPLACEMENT COST	\$5,000.00
50.286. LIQUIIFIER	UNKNOWN	REPLACEMENT COST	\$7,000.00
50.287. MAIN VALVE BANK	UNKNOWN	REPLACEMENT COST	\$160,000.00
50.288. MASSTEC J BOX / TANK MOUNTS	UNKNOWN	REPLACEMENT COST	\$15,812.00
50.289. MCMaster CARR 20455T11 DISPENSER KIT CART	UNKNOWN	REPLACEMENT COST	\$1,562.60
50.290. MCR-3000SLPM-RD-M12-FDAFKM-IP66-PAR/CM, CIN, GAS: AIR RD 12' ALICAT MASS FLOW CONTROLLER	UNKNOWN	REPLACEMENT COST	\$13,776.00
50.291. ME4002E 4200G X 0.01G SCALE	UNKNOWN	REPLACEMENT COST	\$2,503.20
50.292. MEDIA HANDLING PUMP (PNEUMATIC) GE	UNKNOWN	REPLACEMENT COST	\$1,300.00
50.293. MEDIA PRE-FILTER	UNKNOWN	REPLACEMENT COST	\$8,500.00
50.294. METTLER TOLEDO AT261 DELTA RANGE MICRO SCALE	UNKNOWN	REPLACEMENT COST	\$600.00
50.295. METTLER TOLEDO PH METER	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.296. METTLER TOLEDO PH METER	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.297. METTLER TOLEDO WEIGH SCALE	UNKNOWN	REPLACEMENT COST	\$3,991.68
50.298. MILWAUKEE DEEP CUT BANDSAW	UNKNOWN	REPLACEMENT COST	\$759.98
50.299. MIVAC	UNKNOWN	REPLACEMENT COST	\$600.00
50.300. MIX POT 200L	UNKNOWN	REPLACEMENT COST	\$350.00
50.301. MOBILE SAFETY BARRIER	UNKNOWN	REPLACEMENT COST	\$1,150.00
50.302. MOBILE SAFETY BARRIER	UNKNOWN	REPLACEMENT COST	\$1,150.00
50.303. MOBILE SAFETY BARRIER	UNKNOWN	REPLACEMENT COST	\$1,150.00
50.304. MODULAR LAB	UNKNOWN	REPLACEMENT COST	\$167,868.74
50.305. MODULAR OFFICE	UNKNOWN	REPLACEMENT COST	\$200,168.08
50.306. ND-8000-GL SPECTROPHOTOMETER	UNKNOWN	REPLACEMENT COST	\$20,504.00
50.307. NEW ERA SYRINGE PUMP	UNKNOWN	REPLACEMENT COST	\$975.00
50.308. NEWTERRA 463 GAL CHARCOL TANK	UNKNOWN	REPLACEMENT COST	\$76,000.00
50.309. NEWTERRA 463 GAL CHARCOL TANK	UNKNOWN	REPLACEMENT COST	\$76,000.00
50.310. NOVABIOMEDICAL 400 ANALYZER	UNKNOWN	REPLACEMENT COST	\$883.79
50.311. NOVEX BOLT MINI GEL TANK	UNKNOWN	REPLACEMENT COST	\$546.00
50.312. NOVEX BOLT MINI GEL TANK	UNKNOWN	REPLACEMENT COST	\$546.00
50.313. NOVEX BOLT NIMI GEL TANK	UNKNOWN	REPLACEMENT COST	\$546.00
50.314. NUAIRE BIOLOGICAL SAFETY CABINET	UNKNOWN	REPLACEMENT COST	\$2,584.13
50.315. NVSI FOAM TRAP/ PRESSURE VESSEL	UNKNOWN	REPLACEMENT COST	\$4,000.00
50.316. OEMTOOL DRAWER CABINET	UNKNOWN	REPLACEMENT COST	\$1,430.08
50.317. O-RING HOT BONDING KIT	UNKNOWN	REPLACEMENT COST	\$4,132.22
50.318. OXYFERM DO PROBE 12X325MM HA	UNKNOWN	REPLACEMENT COST	\$1,746.75
50.319. PERISTALTIC PUMP	UNKNOWN	REPLACEMENT COST	\$2,300.00
50.320. PFIZER PROPAGATION VESSEL	UNKNOWN	REPLACEMENT COST	\$2,500.00
50.321. PH METER ORION STAR	UNKNOWN	REPLACEMENT COST	\$2,300.00
50.322. PM25-TA-00 MULTIRON INCUBATOR	UNKNOWN	REPLACEMENT COST	\$33,620.00
50.323. POLY BOX TRUCK	UNKNOWN	REPLACEMENT COST	\$1,048.64
50.324. POSITIVE DISPLACEMENT PUMP	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.325. POSITIVE DISPLACEMENT PUMP	UNKNOWN	REPLACEMENT COST	\$10,000.00

(Name)

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<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>				
50.326.	POSITIVE DISPLACEMENT PUMP	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.327.	POWEATERMPW+712 EBP1604 PW9130L3000T-XL BAT REPLACEMENT	UNKNOWN	REPLACEMENT COST	\$1,130.00
50.328.	POWEATERMPW+712 EBP1604 PW9130L3000T-XL BAT REPLACEMENT	UNKNOWN	REPLACEMENT COST	\$1,130.00
50.329.	POWER METER PANEL	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.330.	PRESSURE WASHER	UNKNOWN	REPLACEMENT COST	\$1,000.00
50.331.	PT430 SA1100 LEAD WATER TESTING KIT	UNKNOWN	REPLACEMENT COST	\$4,996.00
50.332.	QUANTSTUDIO 3 QRTPCR SYSTEM	UNKNOWN	REPLACEMENT COST	\$36,000.00
50.333.	R550 ACCENDER/DECENDER DBI-SALA 50 FEET	UNKNOWN	REPLACEMENT COST	\$3,482.76
50.334.	RET 014620216 50ML GRINDING JAR SS	UNKNOWN	REPLACEMENT COST	\$2,171.00
50.335.	RET 014620216 50ML GRINDING JAR SS	UNKNOWN	REPLACEMENT COST	\$2,171.00
50.336.	RETSCH MM400 MIXER MILL	UNKNOWN	REPLACEMENT COST	\$14,041.41
50.337.	RICE LAKE PLATFORM SCALE	UNKNOWN	REPLACEMENT COST	\$14,120.00
50.338.	RICE LAKE PLATFORM SCALE	UNKNOWN	REPLACEMENT COST	\$14,120.00
50.339.	RICE LAKE PLATFORM SCALE	UNKNOWN	REPLACEMENT COST	\$14,120.00
50.340.	RIDGID 200 PSI 4.5 GAL COMPRESSOR	UNKNOWN	REPLACEMENT COST	\$700.00
50.341.	RK-07067 COMPRESSOR	UNKNOWN	REPLACEMENT COST	\$1,676.87
50.342.	ROCKER PLATFORM	UNKNOWN	REPLACEMENT COST	\$348.67
50.343.	ROTARY LOBE PUMP JABSCO	UNKNOWN	REPLACEMENT COST	\$11,000.00
50.344.	S06240 SPECTRONIC 200E EDU SPEC	UNKNOWN	REPLACEMENT COST	\$1,924.48
50.345.	SAFETY SHOWER EYE WASH STATION	UNKNOWN	REPLACEMENT COST	\$1,706.00
50.346.	SALT SKID W/HOPPER	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.347.	SANI MATIC CIP SKID	UNKNOWN	REPLACEMENT COST	\$40,000.00
50.348.	SANPLA DRY KEEPER	UNKNOWN	REPLACEMENT COST	\$1,278.00
50.349.	SARTORIOUS SCALES	UNKNOWN	REPLACEMENT COST	\$400.00
50.350.	SARTORIUS MOISTURE BALANCE	UNKNOWN	REPLACEMENT COST	\$600.00
50.351.	SATORIOUS STEDIM BIO WELDER	UNKNOWN	REPLACEMENT COST	\$30,000.00
50.352.	SATORIOUS STEDIM BIO WELDER	UNKNOWN	REPLACEMENT COST	\$1,100.00
50.353.	SATORIUS DIGITAL WEIGH SCALE	UNKNOWN	REPLACEMENT COST	\$153.95
50.354.	SATORIUS EA15DCE-I WEIGH SCALE	UNKNOWN	REPLACEMENT COST	\$2,044.94
50.355.	SCIOGES MAGNETIC STIR/HOT PLATE	UNKNOWN	REPLACEMENT COST	\$1,571.33
50.356.	SCIOGEX MULTIPOSITION STIR PLATE	UNKNOWN	REPLACEMENT COST	\$1,571.33
50.357.	SCIOGEX MULTI POSITION STIR PLATE	UNKNOWN	REPLACEMENT COST	\$1,571.33
50.358.	SCIOGEX MULTIPOSITION STIR PLATE	UNKNOWN	REPLACEMENT COST	\$1,571.33
50.359.	SCIOGEX MX-S VORTEX MIXER	UNKNOWN	REPLACEMENT COST	\$250.00
50.360.	SCIOGEX SK 0180-E	UNKNOWN	REPLACEMENT COST	\$657.36
50.361.	SCIOGEX SK-D3309 PRO SHAKER	UNKNOWN	REPLACEMENT COST	\$1,486.85
50.362.	SEBRA OMNI SEALER	UNKNOWN	REPLACEMENT COST	\$240.00
50.363.	SEILER WESTLAB II MICROSCOPE	UNKNOWN	REPLACEMENT COST	\$1,014.89
50.364.	SEILER WESTLABII MICROSCOPE	UNKNOWN	REPLACEMENT COST	\$1,014.89
50.365.	SIEMENS SHEER PUMP MIXER	UNKNOWN	REPLACEMENT COST	\$2,500.00

(Name)

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<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>				
50.366.	SINGLE-CHANNEL PIPETTES RESEARCH PACKAGE 1 VWR MPCA2231000224	UNKNOWN	REPLACEMENT COST	\$2,395.00
50.367.	SINGLE-CHANNEL PIPETTES RESEARCH PACKAGE 2 VWR MPCA2231000222	UNKNOWN	REPLACEMENT COST	\$2,395.00
50.368.	SINTERED POROUS METAL SPARGER OD 0.71"	UNKNOWN	REPLACEMENT COST	\$3,035.50
50.369.	SINTERED POROUS METAL SPARGER OD 0.75 ( #2 END )	UNKNOWN	REPLACEMENT COST	\$3,035.50
50.370.	SINTERED PROOUS METAL SPARGER OD 0.75" (#1 TOP)	UNKNOWN	REPLACEMENT COST	\$3,035.50
50.371.	SIPIRAX/SARCO VALVE ATUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.372.	SKYFOOD LAR-25LMB FLOOR FOOD BLENDER W/ METAL CONTAINER	UNKNOWN	REPLACEMENT COST	\$1,664.00
50.373.	SL SHELL LAB INCUBATOR	UNKNOWN	REPLACEMENT COST	\$1,600.00
50.374.	SORVALL LEGEND XF 120V FL VENT CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$7,687.16
50.375.	SORVALL RC 6+ CENTRIUFUGE	UNKNOWN	REPLACEMENT COST	\$30,000.00
50.376.	SORVALL RC-4 CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$14,500.00
50.377.	SP88857100P CIMAREC 7X7 HPS 100-120V PK3	UNKNOWN	REPLACEMENT COST	\$1,475.80
50.378.	SPECTRAMAX M3 SPECTROPHOTOMETER	UNKNOWN	REPLACEMENT COST	\$12,000.00
50.379.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.380.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.381.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.382.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.383.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.384.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.385.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.386.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.387.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.388.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.389.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.390.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.391.	SPIRAX/SARCO VALVE ACTUATOR ASSEMBLY	UNKNOWN	REPLACEMENT COST	\$6,000.00
50.392.	SPRAY DRYER	UNKNOWN	REPLACEMENT COST	\$250,000.00
50.393.	SPRAY DRYER CHAMBER	UNKNOWN	REPLACEMENT COST	\$2,486.00
50.394.	SS KNOCKOUT CANISTER	UNKNOWN	REPLACEMENT COST	\$900.00
50.395.	STAINLESS STEEL UTILI	UNKNOWN	REPLACEMENT COST	\$600.00
50.396.	STAINLESS STEEL UTILITY CART	UNKNOWN	REPLACEMENT COST	\$827.18
50.397.	STAINLESS STEEL UTILITY CART	UNKNOWN	REPLACEMENT COST	\$600.00
50.398.	STAINLESS STEEL UTILITY CART JAMCO	UNKNOWN	REPLACEMENT COST	\$827.18
50.399.	STAINLESS STEEL UTILITY CART JAMCO	UNKNOWN	REPLACEMENT COST	\$827.18
50.400.	STAINLESS STEEL WASH BASIN	UNKNOWN	REPLACEMENT COST	\$1,000.00
50.401.	STAINLESS STEEL WASH BASIN	UNKNOWN	REPLACEMENT COST	\$1,000.00
50.402.	STAINLESS STEEL WIRE SHELVING	UNKNOWN	REPLACEMENT COST	\$1,274.00
50.403.	STERILE AIR FILTER	UNKNOWN	REPLACEMENT COST	\$1,000.00



(Name)

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<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>			
50.404. STERIS MILLENNIUM 20 STERILIZER ( AUTOCLAVE )	UNKNOWN	REPLACEMENT COST	\$54,000.00
50.405. SUPER-NUOVA STIR PLATE	UNKNOWN	REPLACEMENT COST	\$300.00
50.406. SWINNEX 47MM FILTER HOLDER	UNKNOWN	REPLACEMENT COST	\$1,066.00
50.407. TF MAXQ3000 SHAKER	UNKNOWN	REPLACEMENT COST	\$3,000.00
50.408. TF MAXQ3000 SHAKER	UNKNOWN	REPLACEMENT COST	\$3,000.00
50.409. THERMO FISHER CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$13,898.02
50.410. THERMO SCIENTIFIC CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$13,898.02
50.411. THERMO SCIENTIFIC INCUBATOR	UNKNOWN	REPLACEMENT COST	\$1,980.00
50.412. THERMO SCIENTIFIC LENGEND MICRO 21 CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$3,884.47
50.413. THERMO SCIENTIFIC PH METER	UNKNOWN	REPLACEMENT COST	\$1,488.00
50.414. THERMO SCIENTIFIC SHAKER	UNKNOWN	REPLACEMENT COST	\$17,705.95
50.415. THERMO SCIENTIFIC SMART2PURE 3 UF CAT NO. 89230-332	UNKNOWN	REPLACEMENT COST	\$3,325.00
50.416. THERMO SCIENTIFIC SORVAL LENGEND XF	UNKNOWN	REPLACEMENT COST	\$2,500.00
50.417. THERMO SCIENTIFIC SPECTRONIC 200	UNKNOWN	REPLACEMENT COST	\$4,500.00
50.418. THERMO SCIENTIFIC STIR PLATE	UNKNOWN	REPLACEMENT COST	\$1,219.68
50.419. THERMO SORVALL RC12BP CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$50,099.36
50.420. THERMOLYNE BIGGER BILL SHAKER	UNKNOWN	REPLACEMENT COST	\$3,489.00
50.421. THERMOLYNE BIGGER BILL SHAKER	UNKNOWN	REPLACEMENT COST	\$1,735.75
50.422. THERMOLYNE BIGGER BILL SHAKER	UNKNOWN	REPLACEMENT COST	\$1,325.00
50.423. TR-600-ECK RESPIRATOR KIT	UNKNOWN	REPLACEMENT COST	\$3,743.50
50.424. TURBO AIR 2000 AIR COMPRESSOR	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.425. UBIQUITI US-24-250W UNIFI SWITCH-24 PORTS	UNKNOWN	REPLACEMENT COST	\$1,061.50
50.426. UNIBLOC PUMP POSITIVE DISPLACEMENT	UNKNOWN	REPLACEMENT COST	\$4,000.00
50.427. UV WATER FILTER (MECO) 260 GPM	UNKNOWN	REPLACEMENT COST	\$600.00
50.428. VALVE BANK ASSEMBLY -4100	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.429. VALVE BANK ASSEMBLY 4200	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.430. VALVE BANK ASSEMBLY 4300	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.431. VALVE BANK ASSEMBLY 4400	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.432. VALVE BANK ASSEMBLY 4500	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.433. VALVE BANK ASSEMBLY 4600	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.434. VALVE BANK ASSEMBLY 4700	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.435. VALVE BANK ASSEMBLY 4800	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.436. VALVE BANK ASSEMBLY 4900	UNKNOWN	REPLACEMENT COST	\$80,000.00
50.437. VERDEXFLEX PERISTALTIC PUMP	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.438. VERDEXFLEX PERISTALTIC PUMP	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.439. VERITIPRO THERMAL CYCLER	UNKNOWN	REPLACEMENT COST	\$15,000.00
50.440. VESLMS-EBT46-4 BOOM TELESCOPING SHORTY 4K	UNKNOWN	REPLACEMENT COST	\$2,330.32
50.441. VRA-C SINGLE MIXER SEAL WITH SANITARY GLAND	UNKNOWN	REPLACEMENT COST	\$16,456.00
50.442. VWR DIGITAL SHAKER MODEL 3500	UNKNOWN	REPLACEMENT COST	\$2,000.00
50.443. VWR INCUBATOR CO2 SHEL LAB	UNKNOWN	REPLACEMENT COST	\$10,009.49
50.444. VWR INCUBATOR CO2 SHEL LAB	UNKNOWN	REPLACEMENT COST	\$9,003.83

(Name)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>			
50.445. VWR SCIENTIFIC MICROSCOPE	UNKNOWN	REPLACEMENT COST	\$1,014.89
50.446. WATER COOLER - CK4000	UNKNOWN	REPLACEMENT COST	\$45,000.00
50.447. WATER HEATER CONTROL	UNKNOWN	REPLACEMENT COST	\$1,200.00
50.448. WATSON MARLOW 120 U PUMP	UNKNOWN	REPLACEMENT COST	\$4,246.00
50.449. WATSON MARLOW 120 U PUMP	UNKNOWN	REPLACEMENT COST	\$4,246.00
50.450. WATSON MARLOW 120 U PUMP	UNKNOWN	REPLACEMENT COST	\$4,246.00
50.451. WATSON MARLOW 323 PUMP	UNKNOWN	REPLACEMENT COST	\$2,816.00
50.452. WATSON MARLOW 323 PUMP	UNKNOWN	REPLACEMENT COST	\$2,816.00
50.453. WATSON MARLOW 323 PUMP	UNKNOWN	REPLACEMENT COST	\$2,816.00
50.454. WATSON MARLOW 323 PUMP	UNKNOWN	REPLACEMENT COST	\$2,816.00
50.455. WATSON MARLOW PERISTALIC PUMP 630U	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.456. WATSON MARLOW PERISTALTIC PUMP 520U	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.457. WATSON MARLOW PERISTALTIC PUMP 620U	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.458. WATSON MARLOW PERISTALTIC PUMP 720S	UNKNOWN	REPLACEMENT COST	\$10,000.00
50.459. WEG 400 BOOSTER PUMP	UNKNOWN	REPLACEMENT COST	\$1,000.00
50.460. WEG BOOSTER PUMP	UNKNOWN	REPLACEMENT COST	\$500.00
50.461. WHEATON MICROSTIR	UNKNOWN	REPLACEMENT COST	\$2,191.69
50.462. WHEATON UNISPENCE PRO PUMP	UNKNOWN	REPLACEMENT COST	\$3,563.20
50.463. WHISPERFUGE CENTRIFUGE	UNKNOWN	REPLACEMENT COST	\$675.00
50.464. WORK BENCH	UNKNOWN	REPLACEMENT COST	\$719.18
50.465. WORK PLATFORM FOR LIFT TRUCK DAYTON	UNKNOWN	REPLACEMENT COST	\$4,861.90
50.466. YS1 2700SELECT BIO ANALYZER	UNKNOWN	REPLACEMENT COST	\$7,045.00
50.467. YS1 7100MBS BIO ANALYZER	UNKNOWN	REPLACEMENT COST	\$780.00
50.468. YSI-2950D-3 2950 ANALYZER WITH TWO BIOSENSOR	UNKNOWN	REPLACEMENT COST	\$43,458.25
50.469. ZANDUCO 56000-009 24X24X14 ONE TUB SINK	UNKNOWN	REPLACEMENT COST	\$485.00
50.470. ZANDUCO TUB SINK AND FAUCET	UNKNOWN	REPLACEMENT COST	\$1,115.02
50.471. ZANDUCO 56000-034 18X18X11 ONE TUB SINK	UNKNOWN	REPLACEMENT COST	\$325.00
<b>51 Total of Part 8.</b> ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.			\$10,981,456.99
<b>52. Is a depreciation schedule available for any of the property listed in Part 8?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
<b>53. Has any of the property listed in Part 8 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Part 9: REAL PROPERTY</b>			
<b>54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?</b> <input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in the information below.			
<b>55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST</b>			

(Name)

**55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST**

**Description and location of property**  
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

**56 Total of Part 9.**

ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

NOT APPLICABLE

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY****59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?**

☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

**General description**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

**60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS**

60.1.	PATENT - APPLICATIONS OF MICROALGAE BIOMASS, BETA-GLUCAN ISOLATE, AND ITS DERIVATIVES IN FOOD - PROPOSED - UNITED STATES	N/A	UNKNOWN
60.2.	PATENT - COMPOSITIONS, PREPARATION AND USES OF PARAMYLON - ABANDONED - BARBADOS	N/A	UNKNOWN
60.3.	PATENT - COMPOSITIONS, PREPARATION AND USES OF PARAMYLON - SERIAL NO.: N/A BRAZIL	N/A	UNKNOWN
60.4.	PATENT - METHODS OF PROTEIN EXTRACTION AND DOWNSTREAM PROCESSING IN EUGLENA - NOT FILED - UNITED STATES	N/A	UNKNOWN
60.5.	PATENT - OPTIMIZED EUGLENA FERMENTATION USING ENGINEERED TANK DESIGN - NOT FILED - UNITED STATES	N/A	UNKNOWN
60.6.	PATENT - SERIAL NO.: 11 2021 026578 3 BRAZIL	N/A	UNKNOWN
60.7.	PATENT - SERIAL NO.: 11 2021 026579 1 BRAZIL	N/A	UNKNOWN
60.8.	PATENT - SERIAL NO.: 1120190210792 BRAZIL	N/A	UNKNOWN
60.9.	PATENT - SERIAL NO.: 1-2021-552053 PHILIPPINES	N/A	UNKNOWN
60.10.	PATENT - SERIAL NO.: 16/326,541 UNITED STATES	N/A	UNKNOWN
60.11.	PATENT - SERIAL NO.: 16/603,361 UNITED STATES	N/A	UNKNOWN
60.12.	PATENT - SERIAL NO.: 17/017,894 UNITED STATES	N/A	UNKNOWN
60.13.	PATENT - SERIAL NO.: 17/253,183 UNITED STATES	N/A	UNKNOWN
60.14.	PATENT - SERIAL NO.: 17/340,972 UNITED STATES	N/A	UNKNOWN
60.15.	PATENT - SERIAL NO.: 17/435,317 UNITED STATES	N/A	UNKNOWN
60.16.	PATENT - SERIAL NO.: 17/618,936 UNITED STATES	N/A	UNKNOWN
60.17.	PATENT - SERIAL NO.: 17/618,938 UNITED STATES	N/A	UNKNOWN
60.18.	PATENT - SERIAL NO.: 17/783,990 UNITED STATES	N/A	UNKNOWN
60.19.	PATENT - SERIAL NO.: 17840680.7 EUROPE	N/A	UNKNOWN
60.20.	PATENT - SERIAL NO.: 18/2/000110 JAMAICA	N/A	UNKNOWN

(Name)

General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS</b>				
60.21.	PATENT - SERIAL NO.: 18780942.1 EUROPE		N/A	UNKNOWN
60.22.	PATENT - SERIAL NO.: 19827522.4 EUROPE		N/A	UNKNOWN
60.23.	PATENT - SERIAL NO.: 201917006713 INDIA		N/A	UNKNOWN
60.24.	PATENT - SERIAL NO.: 201917040768 INDIA		N/A	UNKNOWN
60.25.	PATENT - SERIAL NO.: 2019-530524 JAPAN		N/A	UNKNOWN
60.26.	PATENT - SERIAL NO.: 2019554746 JAPAN		N/A	UNKNOWN
60.27.	PATENT - SERIAL NO.: 2020231101 AUSTRALIA		N/A	UNKNOWN
60.28.	PATENT - SERIAL NO.: 202080032843.3 CHINA		N/A	UNKNOWN
60.29.	PATENT - SERIAL NO.: 202080060479.1 CHINA		N/A	UNKNOWN
60.30.	PATENT - SERIAL NO.: 202080060486.1 CHINA		N/A	UNKNOWN
60.31.	PATENT - SERIAL NO.: 2021/05884 SOUTH AFRICA		N/A	UNKNOWN
60.32.	PATENT - SERIAL NO.: 2021004674 MALAYSIA		N/A	UNKNOWN
60.33.	PATENT - SERIAL NO.: 202127039597 INDIA		N/A	UNKNOWN
60.34.	PATENT - SERIAL NO.: 2021-523107 JAPAN		N/A	UNKNOWN
60.35.	PATENT - SERIAL NO.: 2021-551765 JAPAN		N/A	UNKNOWN
60.36.	PATENT - SERIAL NO.: 2021-577239 JAPAN		N/A	UNKNOWN
60.37.	PATENT - SERIAL NO.: 2021-577242 JAPAN		N/A	UNKNOWN
60.38.	PATENT - SERIAL NO.: 20766547.2 EUROPE		N/A	UNKNOWN
60.39.	PATENT - SERIAL NO.: 20831056.5 EUROPE		N/A	UNKNOWN
60.40.	PATENT - SERIAL NO.: 20832845.0 EUROPE		N/A	UNKNOWN
60.41.	PATENT - SERIAL NO.: 20897823.9 EUROPE		N/A	UNKNOWN
60.42.	PATENT - SERIAL NO.: 3,034,122 CANADA		N/A	UNKNOWN
60.43.	PATENT - SERIAL NO.: 3,164,116 CANADA		N/A	UNKNOWN
60.44.	PATENT - SERIAL NO.: 3059271 CANADA		N/A	UNKNOWN
60.45.	PATENT - SERIAL NO.: 3104600 CANADA		N/A	UNKNOWN
60.46.	PATENT - SERIAL NO.: 3132477 CANADA		N/A	UNKNOWN
60.47.	PATENT - SERIAL NO.: 3143895 CANADA		N/A	UNKNOWN
60.48.	PATENT - SERIAL NO.: 3143901 CANADA		N/A	UNKNOWN
60.49.	PATENT - SERIAL NO.: 62/377,323 UNITED STATES		N/A	UNKNOWN
60.50.	PATENT - SERIAL NO.: 62/482,952 UNITED STATES		N/A	UNKNOWN
60.51.	PATENT - SERIAL NO.: 62/513,018 UNITED STATES		N/A	UNKNOWN
60.52.	PATENT - SERIAL NO.: 62/692,528 UNITED STATES		N/A	UNKNOWN
60.53.	PATENT - SERIAL NO.: 62/812,767 UNITED STATES		N/A	UNKNOWN
60.54.	PATENT - SERIAL NO.: 62/868,343 UNITED STATES		N/A	UNKNOWN
60.55.	PATENT - SERIAL NO.: 62/868,569 UNITED STATES		N/A	UNKNOWN
60.56.	PATENT - SERIAL NO.: 62/868,589 UNITED STATES		N/A	UNKNOWN
60.57.	PATENT - SERIAL NO.: 62/945,599 UNITED STATES		N/A	UNKNOWN
60.58.	PATENT - SERIAL NO.: 62/954,837 UNITED STATES		N/A	UNKNOWN
60.59.	PATENT - SERIAL NO.: 63/158,033 UNITED STATES		N/A	UNKNOWN
60.60.	PATENT - SERIAL NO.: 63/163,071 UNITED STATES		N/A	UNKNOWN
60.61.	PATENT - SERIAL NO.: 63/163,072 UNITED STATES		N/A	UNKNOWN
60.62.	PATENT - SERIAL NO.: 63/163,084 UNITED STATES		N/A	UNKNOWN

(Name)

General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS</b>				
60.63.	PATENT - SERIAL NO.: 63/163,477 UNITED STATES		N/A	UNKNOWN
60.64.	PATENT - SERIAL NO.: 63/226,869 UNITED STATES		N/A	UNKNOWN
60.65.	PATENT - SERIAL NO.: 63/235,370 UNITED STATES		N/A	UNKNOWN
60.66.	PATENT - SERIAL NO.: 63/323,048 UNITED STATES		N/A	UNKNOWN
60.67.	PATENT - SERIAL NO.: 63/358,426 UNITED STATES		N/A	UNKNOWN
60.68.	PATENT - SERIAL NO.: 63/371,295 UNITED STATES		N/A	UNKNOWN
60.69.	PATENT - SERIAL NO.: 63/404,684 UNITED STATES		N/A	UNKNOWN
60.70.	PATENT - SERIAL NO.: BR112021017281 5 BRAZIL		N/A	UNKNOWN
60.71.	PATENT - SERIAL NO.: MX/A/2019/001971 MEXICO		N/A	UNKNOWN
60.72.	PATENT - SERIAL NO.: MX/A/2019/011999 MEXICO		N/A	UNKNOWN
60.73.	PATENT - SERIAL NO.: MX/A/2021/010327 MEXICO		N/A	UNKNOWN
60.74.	PATENT - SERIAL NO.: MX/A/2021/016017 MEXICO		N/A	UNKNOWN
60.75.	PATENT - SERIAL NO.: MX/A/2021/016018 MEXICO		N/A	UNKNOWN
60.76.	PATENT - SERIAL NO.: P2021-0182 DOMINICAN REPUBLIC		N/A	UNKNOWN
60.77.	PATENT - SERIAL NO.: PCT/CA2017/050984 WIPO		N/A	UNKNOWN
60.78.	PATENT - SERIAL NO.: PCT/CA2018/050431 WIPO		N/A	UNKNOWN
60.79.	PATENT - SERIAL NO.: PCT/IB2019/055524 WIPO		N/A	UNKNOWN
60.80.	PATENT - SERIAL NO.: PCT/IB2020/051764 WIPO		N/A	UNKNOWN
60.81.	PATENT - SERIAL NO.: PCT/IB2020/056135 WIPO		N/A	UNKNOWN
60.82.	PATENT - SERIAL NO.: PCT/IB2020/056137 WIPO		N/A	UNKNOWN
60.83.	PATENT - SERIAL NO.: PCT/IB2020/061714 WIPO		N/A	UNKNOWN
60.84.	PATENT - SERIAL NO.: PCT/IB2022/052064 WIPO		N/A	UNKNOWN
60.85.	PATENT - SERIAL NO.: PCT/IB2022/052513 WIPO		N/A	UNKNOWN
60.86.	PATENT - SERIAL NO.: TT/A/2021/00085 TRINIDAD & TOBAGO		N/A	UNKNOWN
60.87.	TRADEMARK - EUNITE - APP. NO.:018164048 EUROPEAN UNION (COMMUNITY)		N/A	UNKNOWN
60.88.	TRADEMARK - EUNITE - APP. NO.:2000365 CANADA		N/A	UNKNOWN
60.89.	TRADEMARK - EUNITE - APP. NO.:46211987 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.90.	TRADEMARK - EUNITE - APP. NO.:46211988 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.91.	TRADEMARK - EUNITE - APP. NO.:46211989 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.92.	TRADEMARK - EUNITE - APP. NO.:62340272 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.93.	TRADEMARK - EUNITE - APP. NO.:62345983 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.94.	TRADEMARK - EUNITE - APP. NO.:UK00918164048 UNITED KINGDOM		N/A	UNKNOWN
60.95.	TRADEMARK - EUNITE LOGO - APP. NO.:018164051 EUROPEAN UNION (COMMUNITY)		N/A	UNKNOWN
60.96.	TRADEMARK - EUNITE LOGO - APP. NO.:2000363 CANADA		N/A	UNKNOWN
60.97.	TRADEMARK - EUNITE LOGO - APP. NO.:46211992 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS</b>			
60.98. TRADEMARK - EUNITE LOGO - APP. NO.:46211993 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.99. TRADEMARK - EUNITE LOGO - APP. NO.:46211994 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.100. TRADEMARK - EUNITE LOGO - APP. NO.:62349933 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.101. TRADEMARK - EUNITE LOGO - APP. NO.:62353304 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.102. TRADEMARK - EUNITE LOGO - APP. NO.:UK00918164051 UNITED KINGDOM		N/A	UNKNOWN
60.103. TRADEMARK - NOBLEGEN - APP. NO.:018164041 EUROPEAN UNION (COMMUNITY)		N/A	UNKNOWN
60.104. TRADEMARK - NOBLEGEN - APP. NO.:46211981 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.105. TRADEMARK - NOBLEGEN - APP. NO.:46211982 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.106. TRADEMARK - NOBLEGEN - APP. NO.:UK00918164041 UNITED KINGDOM		N/A	UNKNOWN
60.107. TRADEMARK - NOBLEGEN LOGO - APP. NO.:018164046 EUROPEAN UNION (COMMUNITY)		N/A	UNKNOWN
60.108. TRADEMARK - NOBLEGEN LOGO - APP. NO.:2000364 CANADA		N/A	UNKNOWN
60.109. TRADEMARK - NOBLEGEN LOGO - APP. NO.:2000366 CANADA		N/A	UNKNOWN
60.110. TRADEMARK - NOBLEGEN LOGO - APP. NO.:46211983 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.111. TRADEMARK - NOBLEGEN LOGO - APP. NO.:46211984 CHINA (PEOPLE'S REPUBLIC)		N/A	UNKNOWN
60.112. TRADEMARK - NOBLEGEN LOGO - APP. NO.:UK00918164046 UNITED KINGDOM		N/A	UNKNOWN
<b>61. INTERNET DOMAIN NAMES AND WEBSITES</b>			
61.1. WWW.NOBLEGEN.CA		N/A	UNKNOWN
61.2. WWW.NOBLEGEN.COM		N/A	UNKNOWN
<b>62. LICENSES, FRANCHISES, AND ROYALTIES</b>			
<b>63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS</b>			
<b>64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY</b>			
<b>65. GOODWILL</b>			
<b>66 Total of Part 10.</b> ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			UNDETERMINED
<b>67. Do your lists or records include personally identifiable information of customers</b> (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: ALL OTHER ASSETS**

70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?

INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. NOTES RECEIVABLE

DESCRIPTION (INCLUDE NAME OF OBLIGOR)

NONE

72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)

DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)

72.1.	CANADA SR&ED REIMBURSEMENT DUE WEEK OF JULY 8, 2024	Tax year	\$72,283.76
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73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES

NONE

74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)

NONE

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

NONE

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

NONE

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED. EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP. EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP

NONE

78. Total of Part 11.  
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

\$72,283.76

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$2,424.82	
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.		

(Name)

<b>83. Investments.</b> <i>Copy line 17, Part 4.</i>			
<b>84. Inventory.</b> <i>Copy line 23, Part 5.</i>			
<b>85. Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>			
<b>86. Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>			
<b>87. Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$10,981,456.99		
<b>88. Real property.</b> <i>Copy line 56, Part 9. . . . .</i>	→		N/A
<b>89. Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	UNDETERMINED		
<b>90. All other assets.</b> <i>Copy line 78, Part 11.</i>	+	\$72,283.76	
<b>91. Total.</b> Add lines 80 through 90 for each column. . . . . 91a.	\$11,056,165.57	+	91b. N/A
<b>92. Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. . . . .			\$11,056,165.57



**Fill in this information to identify the case:**Debtor Noblegen Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11403  
(if known)☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List All Creditors with Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A**Column B***Amount of claim****Value of collateral that supports this claim***Do not deduct the value of collateral.*

2.1	<b>Creditor's name</b> INGREDION INCORPORATED  <b>Creditor's mailing address</b> 5 WESTBROOK CORPORATE CENTER WESTCHESTER, IL 60154  <b>Creditor's email address</b>  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Describe debtor's property that is subject to a lien</b> LIEN ON INVENTORY, EQUIPMENT, ACCOUNTS, MOTOR VEHICLES AND OTHER ASSETS  <b>Describe the lien</b> PPSA  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$10,000,000.00	UNKNOWN
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**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$10,000,000.00

(Name)

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for ths entity
INGREDION INC C/O HOGAN LOVELLS LLP ATTN: CHRISTOPHER R. BRYANT 390 MADISON AVENUE NEW YORK NY, 10017	Line 2.1	
INGREDION INC C/O HOGAN LOVELLS LLP ATTN: CHRISTOPHER R. DONOHO III 390 MADISON AVENUE NEW YORK NY, 10017	Line 2.1	
INGREDION INC C/O POTTER ANDERSON & CORROON LLP ATTN: BLAKE CLEARY HERCULES PLAZA, 1313 NORTH MARKET STREET 6TH FLOOR WILMINGTON DE, 19801	Line 2.1	

## Fill in this information to identify the case:

Debtor Noblegen Inc.United States Bankruptcy Court for the: District of DelawareCase number  
(if known) 24-11403☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<b>Priority creditor's name and mailing address</b> ABHISHEK UDAWAT ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAGES - NOTICE ONLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00       \$0.00
2.2	<b>Priority creditor's name and mailing address</b> ALEX BERLIN ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAGES - NOTICE ONLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00       \$0.00
2.3	<b>Priority creditor's name and mailing address</b> JAMES AUBIN ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAGES - NOTICE ONLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00       \$0.00

**Part 1: Additional Page**

		Total claim	Priority amount
2.4	<b>Priority creditor's name and mailing address</b> KATHLEEN HORLOCK-ROBERTS ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAGES - NOTICE ONLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00       \$0.00
2.5	<b>Priority creditor's name and mailing address</b> KEVIN RALPH ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAGES - NOTICE ONLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00       \$0.00
2.6	<b>Priority creditor's name and mailing address</b> LUCAS BERENDSE ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAGES - NOTICE ONLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00       \$0.00
2.7	<b>Priority creditor's name and mailing address</b> MAHFUZUR SHAH ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAGES - NOTICE ONLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00       \$0.00
2.8	<b>Priority creditor's name and mailing address</b> MARK ILIOPOULOS ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAGES - NOTICE ONLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00       \$0.00



## Part 2:

## Additional Page

			Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> A.R.C. INTEGRATION INC P.O. BOX 161 FOXBORO, ON K0K 2B0 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$466.61
3.2	<b>Nonpriority creditor's name and mailing address</b> ALEX BERLIN ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> LOAN  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$133,583.48
3.3	<b>Nonpriority creditor's name and mailing address</b> B & H SOLUTIONS 15 HERITAGE RD #18 MARKHAM, ON L3P 1M3 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$882.88
3.4	<b>Nonpriority creditor's name and mailing address</b> BDO CANADA LLP 201 GEORGE STREET N SUITE 202 P.O. BOX 1018 PETERBOROUGH, ON K9J 7A5 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,072.12
3.5	<b>Nonpriority creditor's name and mailing address</b> BERESKIN & PARR SCOTIA PLAZA 40 KING ST W, 40TH FL TORONTO, ON M5H 3Y2 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,730.54

## Part 2:

## Additional Page

			Amount of claim
3.6	<b>Nonpriority creditor's name and mailing address</b> BIO-RAD LABORTORATORIES CANADA LTD 1000 ALFRED NOBEL DR HERCULES, CA 94547  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,425.75
3.7	<b>Nonpriority creditor's name and mailing address</b> BORDEN LADNER GERVAIS LLP BAY ADELAIDE CENTRE, EAST TWR 22 ADELAIDE ST W, STE 3400 TORONTO, ON M5H 4E3 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,114.66
3.8	<b>Nonpriority creditor's name and mailing address</b> BRENDAN BRAZIER ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$91,653.16
3.9	<b>Nonpriority creditor's name and mailing address</b> CANTEEN CANADA LTD 2400 YORKMONT RD CHARLOTTE, NC 28217  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$92.71
3.10	<b>Nonpriority creditor's name and mailing address</b> DLA PIPER ONE LIBERTY PLACE, 1650 MARKET ST. SUITE 5000 PHILADELPHIA, PA 19103-7301  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$323,024.60

## Part 2:

## Additional Page

			Amount of claim
3.11	<b>Nonpriority creditor's name and mailing address</b> ELLIS PROPERTIES, LLP 211 SAINT ANTHONY PKWY, STE 100A MINNEAPOLIS, MN 55418-4675  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,481.41
3.12	<b>Nonpriority creditor's name and mailing address</b> FEDERAL ECONOMIC DEVELOPMENT AGENCY 101-139 NORTHFIELD DRIVE WEST WATERLOO, ON N2L 5A6 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> LOAN  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,940.94
3.13	<b>Nonpriority creditor's name and mailing address</b> FIL-TREK CORPORATION 55 STAFFORD COURT CAMBRIDGE, ON N1T 1B3 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE - NOTICE ONLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.14	<b>Nonpriority creditor's name and mailing address</b> FISHER SCIENTIFIC C/O THERMO FISHER SCIENTIFIC 168 THIRD AVE WALTHAM, MA 02451  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,022.65
3.15	<b>Nonpriority creditor's name and mailing address</b> FOOD 4 THOUGHT 4900 NARCISSUS LANE-N PLYMOUTH, MN 55446  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$142,590.27



## Part 2:

## Additional Page

			Amount of claim
3.16	<b>Nonpriority creditor's name and mailing address</b> GIC MEDICAL DISPOSAL 2-243 QUEEN ST W TORONTO, ON M5V 1Z4 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$288.79
3.17	<b>Nonpriority creditor's name and mailing address</b> GWYN MORGAN ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PROMISSORY NOTE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$130,127.68
3.18	<b>Nonpriority creditor's name and mailing address</b> HOSPITAL FOR SICK CHILDREN 555 UNIVERSITY AVE TORONTO, ON M5G 1X8 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$143.12
3.19	<b>Nonpriority creditor's name and mailing address</b> HYDRO ONE 483 BAY ST (S TWR) 8TH FL RECEPTION TORONTO, ON M5G 2P5 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,224.43
3.20	<b>Nonpriority creditor's name and mailing address</b> INTERTEK - USD 2233 ARGENTIA ROAD, SUITE 201 MISSISSAUGA, ON L5N 2X7 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,756.48

## Part 2:

## Additional Page

			Amount of claim
3.21	<b>Nonpriority creditor's name and mailing address</b> JAMES RICHARDSON & SONS LIMITED 3000 ONE LOMBARD PLACE WINNIPEG, MB R3B 0Y1 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,690.14
3.22	<b>Nonpriority creditor's name and mailing address</b> JOHN KNIGHT CONSULTING 3666 JEWELL ST SAN DIEGO, CA 92109  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,628.72
3.23	<b>Nonpriority creditor's name and mailing address</b> KATHLEEN RAMSAY ADDRESS REDACTED  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PROMISSORY NOTE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$87,127.75
3.24	<b>Nonpriority creditor's name and mailing address</b> KAWARTHA CREDIT UNION 4 HUNTER ST E PETERBOROUGH, ON K9H 7R8 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,395.68
3.25	<b>Nonpriority creditor's name and mailing address</b> KAWARTHA LAKES LINEN 687 RYE ST PETERBOROUGH, ON K9J 6X1 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$292.39

## Part 2:

## Additional Page

			Amount of claim
3.26	<b>Nonpriority creditor's name and mailing address</b> LINDE CANADA INC. 5015 SPECTRUM WAY, STE 500 MISSISSAUGA, ON L4W 0E4 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,360.81
3.27	<b>Nonpriority creditor's name and mailing address</b> MCMASTER CARR USD 9630 NORWALK BLVD SANTA FE SPRINGS, CA 90670-2932  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$135.33
3.28	<b>Nonpriority creditor's name and mailing address</b> MCWILLIAMS BROTHERS HOLDINGS INC. 712 THE KINGSWAY PETERBOROUGH, ON K9J 6W6 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,617.62
3.29	<b>Nonpriority creditor's name and mailing address</b> MK SERVICES AND CONSULTING 64 CAVAN ST PORT HOPE, ON L1A 3B6 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$480.22
3.30	<b>Nonpriority creditor's name and mailing address</b> MVP 323 WASHINGTON AVENUE N SUITE 200 MINNEAPOLIS, MN 55401  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,971.25

## Part 2:

## Additional Page

			Amount of claim
3.31	<b>Nonpriority creditor's name and mailing address</b> NET2PHONE CANADA 5424 CANOTEK RD OTTAWA, ON K1J 1E9 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$114.75
3.32	<b>Nonpriority creditor's name and mailing address</b> NUTRITION SUSTAINABILITY STRATEGIES LLC 7901 4TH ST. N SUITE 13538 ST. PETERSBURG, FL 33702  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,862.68
3.33	<b>Nonpriority creditor's name and mailing address</b> PARTTIME CFO SERVICES 5115 OAK HILLS ROAD HAMILTON TOWNSHIP, ON K0L 1E0 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,482.82
3.34	<b>Nonpriority creditor's name and mailing address</b> PETERBOROUGH UTILITIES SERVICES 1867 ASHBURNHAM DR PETERBOROUGH, ON K9J 6Z5 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,364.38
3.35	<b>Nonpriority creditor's name and mailing address</b> RENT ALL CENTRE 30 ELGIN ST W COBOURG, ON K9A 5T4 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$906.45

## Part 2:

## Additional Page

			Amount of claim
3.36	<b>Nonpriority creditor's name and mailing address</b> RICHTER LLP 181 BAY ST, #3510 BAY WELLINGTON TWR TORONTO, ON M5J 2T3 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,252.91
3.37	<b>Nonpriority creditor's name and mailing address</b> ROCHE DIAGNOSTICS, DIVISION OF HOFFMANN-LAROCHE LTD 9115 HAGUE RD INDIANAPOLIS, IN 46256-1025  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,777.70
3.38	<b>Nonpriority creditor's name and mailing address</b> ROCKY RIDGE 100 RUBIDGE ST PETERBOROUGH, ON K9J 7Y1 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54.28
3.39	<b>Nonpriority creditor's name and mailing address</b> SAP CONCUR TECHNOLOGIES INC. 601 108TH AVE NE, STE 1000 BELLEVUE, WA 98004  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$542.47
3.40	<b>Nonpriority creditor's name and mailing address</b> SASKATCHEWAN FOOD INDUSTRY DEVELOPMENT CENTRE INC 2335 SCHUYLER ST SASKATOON, SK S7M 5V1 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,147.82

## Part 2:

## Additional Page

			Amount of claim
3.41	<b>Nonpriority creditor's name and mailing address</b> SGS CANADA INC. 6755 MISSISSAUGA RD, STE 204 MISSISSAUGA, ON L5N 7Y2 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,812.57
3.42	<b>Nonpriority creditor's name and mailing address</b> SHIELDS O'DONNELL MACKILLOP LLP 65 QUEEN ST W, STE 1800 TORONTO, ON M5H 2M5 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,317.48
3.43	<b>Nonpriority creditor's name and mailing address</b> SIGMA-ALDRICH CANADA CO. 2149 WINSTON PARK DR OAKVILLE, ON L6H 6J8 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,606.53
3.44	<b>Nonpriority creditor's name and mailing address</b> SILLIKER CANADA CO. LTD. 4-90 GOUGH RD MARKHAM, ON L3R 5V5 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,331.50
3.45	<b>Nonpriority creditor's name and mailing address</b> STELLARIA 459 ALBERTUS AVENUE PETERBOROUGH, ON K9J 5Z9 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,255.00

## Part 2:

## Additional Page

			Amount of claim
3.46	<b>Nonpriority creditor's name and mailing address</b> THOMPSON AHERN INTERNATIONAL 6299 AIRPORT RD, STE 305 MISSISSAUGA, ON L4V 1N3 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$105.51
3.47	<b>Nonpriority creditor's name and mailing address</b> TRENT SECURITY SYSTEMS LTD 480 THE PARKWAY PETERBOROUGH, ON K9J 7L9 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$277.24
3.48	<b>Nonpriority creditor's name and mailing address</b> TRENT UNIVERSITY 1600 WEST BANK DRIVE PETERBOROUGH, ON K9J 7B8 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,151.28
3.49	<b>Nonpriority creditor's name and mailing address</b> TRENT UNIVERSITY WATER QUALITY CENTRE 1600 WEST BANK DRIVE PETERBOROUGH, ON K9J 7B8 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$445.57
3.50	<b>Nonpriority creditor's name and mailing address</b> TROUTMAN PEPPER UNION TRUST BUILDING, 501 GRANT STREET SUITE 300 PITTSBURGH, PA 15219-4429  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$106,666.78

## Part 2:

## Additional Page

			Amount of claim
3.51	<b>Nonpriority creditor's name and mailing address</b> ULINE CANADA CORP 3333 JAMES SNOW PKWY N MILTON, ON L9T 8L1 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$295.18
3.52	<b>Nonpriority creditor's name and mailing address</b> UNIVERSITY OF GEORGIA 104 CALDWELL HALL ATHENS, GA 30602-6113  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,917.60
3.53	<b>Nonpriority creditor's name and mailing address</b> VWR INTERNATIONAL CO. RADNOR CORPORATE CENTER BLDG ONE, STE 200 100 MATSONFORD RD RADNOR, PA 19087-8660  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$207.13
3.54	<b>Nonpriority creditor's name and mailing address</b> WASTE CONNECTIONS OF CANADA INC 610 APPLEWOORD CRESCENT VAUGHAN, ON L4K 0E3 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$265.80
3.55	<b>Nonpriority creditor's name and mailing address</b> WHITE CAP SUPPLY CANADA INC 2703-61 AVE SE CALGARY, AB T2C 4X3 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59.07



(Name)

**Part 2:**

Additional Page

			Amount of claim
3.56	<b>Nonpriority creditor's name and mailing address</b> WILDEBOER DELLELCE LLP IN TRUST 365 BAY STREET, SUITE 800 SUITE 800 TORONTO, ON M5H 2V1 CANADA  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,844.75
3.57	<b>Nonpriority creditor's name and mailing address</b> XEROX 201 MERRITT 7 NORWALK, CT 06851  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE - NOTICE ONLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.58	<b>Nonpriority creditor's name and mailing address</b> YOUNG AMERICA CAPITAL 141 EAST BOSTON POST ROAD MAMARONECK, NY 10543  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,725.35

**Part 4:****Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

		Total of claim amounts
5a.	Total claims from Part 1	5a. <u>\$0.00</u>
5b.	Total claims from Part 2	5b. + <u>\$1,426,112.79</u>
5c.	<b>Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c. <u>\$1,426,112.79</u>

**Fill in this information to identify the case:**Debtor Noblegen Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11403  
(if known)☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- |     |   |   |
|-----|---|---|
| 2.1 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | LEASE AGREEMENT (650 THE KINGSWAY, PETERBOROUGH, ON, CANADA)<br><br>MCWILLIAMS BROTHERS HOLDINGS LTD<br>712 THE KINGSWAY<br>PETERBOROUGH, ON K9J 6W6<br>CANADA        |
| 2.2 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | LEASE AGREEMENT (CERTAIN LAB SPACE AT 2140 EAST BANK DRIVE, PETERBOROUGH, ON, CANADA)<br><br>TRENT UNIVERSITY<br>2140 E BANK DR<br>PETERBOROUGH, ON K9L 1Z8<br>CANADA |
| 2.3 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | INSURANCE POLICY (POLICY NUMBER DM302112-2022-002)<br><br>TRINITY UNDERWRITING<br>55 YORK ST, STE 400<br>TORONTO, ON M5J 1R7<br>CANADA                                |

**Fill in this information to identify the case:**Debtor Noblegen Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11403  
(if known)☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

<i>Column 1: Codebtor</i>		<i>Column 2: Creditor</i>	
<b>Name</b>	<b>Mailing Address</b>	<b>Name</b>	<i>Check all schedules that apply</i>
2.1 SOLAR BIOTECH, INC.	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	INGREDION INCORPORATED	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Noblegen Inc.United States Bankruptcy Court for the: District of DelawareCase number  
(if known) 24-11403

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

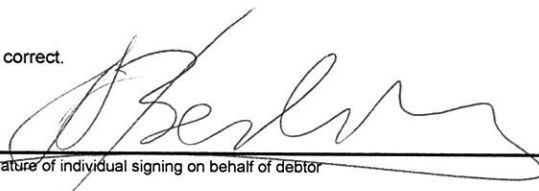
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/29/2024  
MM / DD / YYYY

x

  
\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Alex Berlin  
\_\_\_\_\_  
Printed name

Chief Executive Officer  
\_\_\_\_\_  
Position or relationship to debtor

## Fill in this information to identify the case:

Debtor Noblegen Inc.United States Bankruptcy Court for the: District of DelawareCase number  
(if known) 24-11403☐ Check if this is an amended filing

## Official Form 207

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

TO BE PROVIDED

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

TO BE PROVIDED

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☒ None

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

**Who was paid or who received the transfer?****If not money, describe any property transferred****Dates****Total amount or**

NEWPOINT ADVISORS CORPORATION  
1320 TOWER RD  
SCHAUMBURG, IL 60173

6/20/2024

\$10,000.00

**Email or website address**

PORZIO, BROMBERG & NEWMAN, P.C.  
100 SOUTHGATE PARKWAY  
MORRISTOWN, NJ 07962

6/23/2024

\$125,000.00

**Email or website address****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

**Address****Dates of occupancy**

2140 EAST BANK DRIVE  
PETERBOROUGH, ON K9L 0G2  
CANADA

From 2023

To CURRENT

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for :

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No
- ☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address**

TIM MCLAREN  
PART TIME CFO SERVICES LLP  
C/O NOBLEGEN INC.  
2140 EAST BANK DRIVE, DNA B 102  
PETERBOROUGH, ON K9L 0G2  
CANADA

**Dates of service**

From NA To CURRENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

**Name and address**

BDO CANADA  
201 GEORGE STREET NORTH, SUITE 202  
P.O. BOX 1018  
PETERBOROUGH, ON K9J 7A5  
CANADA

**Dates of service**

From 2023 To CURRENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

**Name and address**

TIM MCLAREN  
PART TIME CFO SERVICES LLP  
C/O NOBLEGEN INC.  
2140 EAST BANK DRIVE, DNA B 102  
PETERBOROUGH, ON K9L0G2  
CANADA

**If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None



(Name)

Name	Address	Position and nature of any interest	% of interest, if any
SOLAR BIOTECH, INC.	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	OWNER	100%
ALEX BERLIN	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	CHAIRMAN, CEO AND CTO	
ZSOLT POPSE	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	VICE-CHAIRMAN AND CHIEF ENGINEERING OFFICER	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
ADAM NOBLE	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	CHIEF EXECUTIVE OFFICER	From 2013 To 2023
ADAM NOBLE	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	CHIEF VISIONARY OFFICER/DIRECTOR	From 2023 To 2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE RESPONSE TO QUESTION 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Debtor Noblegen Inc.  
(Name)

Case number (if known) 24-11403

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/29/2024

x

  
\_\_\_\_\_  
Signature of individual signing on behalf of the debtor

Alex Berlin

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Chief Executive Officer

\_\_\_\_\_  
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No  
☐ Yes